

Gas and petrochemical complex of the Republic of Tatarstan



2026



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Overview of the Oil and Gas Petrochemical Complex of the Republic of Tatarstan

Contribution of oil and gas chemical complex enterprises to the economy of Tatarstan*

50%

of sales profit

34%

of gross regional product

Share of Tatarstan in the value of shipped products of Russia's oil and gas chemical complex in 2025

6.7%
oils**

9%
coke
and petroleum products

10%
rubber
and plastic products

8%
chemical products

**Share of oil production in the Republic of Tatarstan in the total level of oil production in the Russian Federation. The indicator is calculated on the basis of data from the Raisa press service of the Republic of Tatarstan and news agency «Devon».

Priority development directions of the oil and gas chemical complex in Tatarstan

polyurethanes

propylene oxide and simple polyesters

ethylene oxide

propylene glycol

ultra-high molecular weight polyethylene and composites based on it

fiber polyethylene terephthalate and terephthalic acid

special polymers and monomers for their production, including polyphenylene sulfide, polyaramides, polyimides, etc.

carbon fiber and carbon fiber composites

polymers modified with maleic anhydride

natural gas products

natural gas haprin

phosphorus and its products

epichlorohydrin and epoxy resins

hydrogen peroxide

flame retardants, isomethyltetrahydrophthalic anhydride, polymerization catalysts, vulcanization gas pedals, polymer stabilizers, modifiers, antiaging agents

microelectronics chemicals

citric and lactic acids, xanthan, gluten and other products of deep grain processing

hydrogen technologies

low-tonnage chemistry for hydraulic fracturing

metallocene polyethylene

alcohols, including propyl alcohol, etc.

products based on rare earth metals

special rubbers

biodegradable polymers and composites

maleic anhydride refined products

ethylenamines

ethanolamines

products and articles used in unmanned aerial vehicles

olefin copolymers

organic peroxides

linear alkylbenzenes

general purpose polystyrene

methyl methacrylate, polymethyl methacrylate, acrylic acid, superabsorbent polymers

Resource potential for the implementation of petrochemical projects in the Republic of Tatarstan



Raw materials

263 mln. bbl. produced oil*

911 mln. m³ associated petroleum gas**

>1.7 k. t. plastics in primary forms

Personnel training

2 state university in the field of chemistry

1 regional petroleum institute

8 specialized colleges and technical schools

Support measures

3 special economic zones

5 priority development areas

>100 investment sites (Brownfield)***

Scientific base

>8 universities

>7 research and design organizations

*According to the press service of the Rais of the Republic of Tatarstan

**Produced by Tatneft in 2025

***According to the "Invest Map of the Russian Federation" website

Tatarstan has the necessary transport infrastructure for project implementation

Data for 2025

40.9 thousand km of highways

1.9 thousand km of railway

6 federal highways*

2 A-class logistic hubs

2 international airports

3 river ports

*M-12, M-7, M-5, P-239, P-241, A-295

Location of key logistics hubs in Tatarstan

international airports



logistic hubs



river ports



Tatarstan offers investors ready-to-use sites for project implementation

Special economic zone

SEZ «Alabuga»

Industry focus: industrial production

Yelabuga District, Republic of Tatarstan

SEZ «Innopolis»

Industry focus: IT technologies

Verkhneuslonsky District, Republic of Tatarstan

SEZ «Green Valley»

Industry focus: biotechnology development

Zainsky District, Republic of Tatarstan

Priority development area

Mendelevsk

Chistopol

Nab. Chelny

Zelenodolsk

Nizhnekamsk

All advanced development territories have the following industry focus areas: production of chemical substances, manufacturing of rubber and plastic products, and production of pharmaceutical products.

Comparison of conditions for project implementation in PDA and SEZ

	REGULAR TAXATION REGIME	PRIORITY DEVELOPMENT AREA	SPECIAL ECONOMIC ZONE of industrial and production type
procedure for VAT reimbursement	standard (after cameral tax audit)	declarative (before cameral tax audit completion)	standard (after cameral tax audit)
profit tax rate (federal part)	2025-2030 – 8%	0% (1-5 years)	2% ¹⁾
profit tax rate (regional part)	2025-2030 – 17% (may be reduced for certain categories)	1-5 years – max. 5% ¹⁾ 6-10 years – min. 10%	1-5 years – 0% ¹⁾ 6-10 years – 5% next years – 13.5%
land tax	1.5% (may be reduced)	0% ²⁾	0% ³⁾
property tax	2.2% (may be reduced)	1-10 years – 0%	0% ³⁾
insurance payments	30%	7.6% for the unified maximum base 0% above this threshold ⁴⁾	7.6% for the unified maximum base 0% above this threshold
transport tax	from 25 rubles from 100 hp	from 25 rubles from 100 h.p.	0 rubles ³⁾
customs payments (import duty, VAT)	depend on the group of names of imported goods	depend on the group of names of imported goods	0%

¹⁾ Upon realization of profit

²⁾ From 3 to 10 years from the moment of obtaining the resident status
(in accordance with the regulations of local self-government bodies)

³⁾ Within 10 years from the formation of taxation base

⁴⁾ For residents who received the status not later than within 3 years from the date of establishment of the TOR, or the resident status was received until 31.12.2024 and the TOR passed the assessment procedure for application of reduced tariffs

Criteria for project implementation in the priority development area

Criteria for residents:

	Nizhnekamsk	Chistopol	Nab. Chelny	Zelenodolsk	Mendeleevsk
Capital investments	min 15 mln rubles	min 2.5 mln rubles	min 2.5 mln rubles	min 10 mln rubles	min 2.5 mln rubles
incl. within 1 year after being included in the register of residents	min 2.5 mln rubles	min 2.5 mln rubles	min 2.5 mln rubles	min 2.5 mln rubles	min 2.5 mln rubles
Creating jobs	min 20	min 10	min 10	min 20	min 10
incl. within 1 year after being included in the register of residents	min 10	min 10	min 10	min 10	min 10

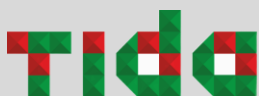
Investment activity support in the Republic of Tatarstan is provided through funds and other assistance instruments



Ministry of Economy
of the Republic of Tatarstan
<https://mert.tatarstan.ru/>



Ministry of Industry and Trade
of the Republic of Tatarstan
<https://mpt.tatarstan.ru/>



Investment Development Agency
of the Republic of Tatarstan
<https://tida.tatarstan.ru/>



investment portal
<http://invest.tatarstan.ru>



Venture Investment Fund
of the Republic of Tatarstan
<https://ivfrrt.ru/>



Entrepreneurship Support Fund
of the Republic of Tatarstan
<https://fpprt.ru/>



НОВАЯ ХИМИЧЕСКАЯ
ИНДУСТРИЯ

Fund «New Chemical Industry»
<https://newchem.vc/>



Lobachevsky University
Venture Fund
<https://lobachevsky.vc/>

Tatneftekhiminvest-Holding provides comprehensive support in promoting investment projects

Attracting projects

search, evaluation and attraction of technologies and companies for the implementation of projects in the Republic of Tatarstan

Planning

development of strategic documents and strategic decisions

Raw material supply

assistance in solving issues of raw materials supply

Cooperation

development of cluster connections

Communications

organization of conferences and round tables

Support for companies

assistance in the implementation of investment and innovation projects

Project promotion methods

Presentation and discussion of the project at the Board of Directors with the participation of:

The Rais of the Republic of Tatarstan

Rustam Nurgaliyevich Minnikhanov

11

CEOs of companies

6

heads of executive authorities of the Republic of Tatarstan

Project expertise at the Scientific and Technical Council with the participation of:

>15

enterprises

>5

scientific organizations

We invite you to cooperate!



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