

GAS AND PETROCHEMICAL COMPLEX OF THE REPUBLIC OF TATARSTAN

March, 2025



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COORDINATION AND MANAGEMENT

of the Gas and Petrochemical Complex of the Republic of Tatarstan

...ым (Ростехнадзор, CSB, NTSB) доля человеческого фактора в инцидентах составляет от 35 до 70%, а именно:

- ...кий уровень знаний и навыков
- Нарушение инструкции по эксплуатации

90% людей - визуалы



Tatneftekhiminvest-Holding is an entry point for cooperation with companies of Tatarstan



EXPERTISE OF A PROJECT

at the Scientific and Technical Council with the participation of

>15

enterprises

>5

universities



PRESENTATION AND DISCUSSION OF THE PROJECT

at the board of directors with the participation of

11

general directors

6

heads of executive authorities of Tatarstan



CONSULTING SUPPORT

45

marketing reviews in 2024



PROJECT PROMOTION

30

years of experience

72

projects were considered at meetings of the Board of Directors and the Scientific and Technical Council in 2024

A unique mechanism for intra- and inter-industry cooperation

BOARD OF DIRECTORS



Board members

Rais (Head) of the Republic of Tatarstan

Cabinet of Ministers

Issues discussed

TECHNOLOGIES

SITES FOR TESTING

CONDITIONS FOR DEVELOPMENT

Enterprises of the Complex

Enterprises of related industries

Industrial parks

Financial institutions

Development institutions

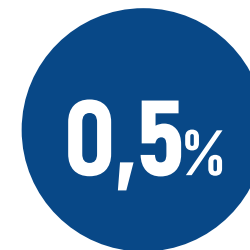
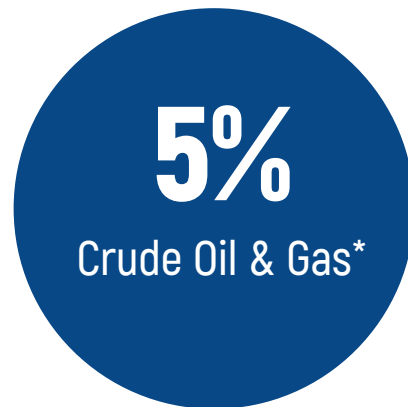
Scientific and educational organizations

Characteristics of the **GAS AND PETROCHEMICAL COMPLEX** of the Republic of Tatarstan



The share of the Republic of Tatarstan in the sectors of the Gas and Petrochemical Complex of Russia

share in the shipping in 2024



Pharmaceutical and
Medical Products

*Average for 2022

Priority areas for the development oil and gas chemical complex in the Tatarstan

- ◆ polyurethanes
- ◆ propylene oxide and simple polyesters
- ◆ ethylene oxide
- ◆ propylene glycol
- ◆ ultra-high molecular weight polyethylene and composites based on it
- ◆ fibre polyethylene terephthalate and terephthalic acid
- ◆ special polymers and monomers for their production, including polyphenylene sulphide, polyaramides, polyimides, etc.
- ◆ citric and lactic acids, xanthan, gluten and other products of deep grain processing
- ◆ carbon fibre and carbon fibre composites
- ◆ Maleic anhydride refined products
- ◆ polymers modified with maleic anhydride
- ◆ natural gas refined products
- ◆ gaprin from natural gas
- ◆ phosphorus and its products
- ◆ epichlorohydrin and epoxy resins
- ◆ hydrogen peroxide
- ◆ ethylenamines
- ◆ ethanolamines
- ◆ flame retardants, isomethyltetrahydrophthalic anhydride, polymerisation catalysts, vulcanisation accelerators, polymer stabilisers, modifiers, antiaging agents
- ◆ hydrogen technologies
- ◆ low-tonnage chemistry for hydraulic fracturing
- ◆ metallocene polyethylene
- ◆ alcohols, including propyl alcohol, etc.
- ◆ organic peroxides
- ◆ linear alkylbenzenes
- ◆ products based on rare earth metals
- ◆ special rubbers
- ◆ biodegradable polymers and composites
- ◆ microelectronics chemicals
- ◆ products and articles used in unmanned aerial vehicles
- ◆ olefin copolymers
- ◆ organosilicon compounds
- ◆ general purpose polystyrene
- ◆ methyl methacrylate, polymethyl methacrylate, acrylic acid, superabsorbent polymers

ADVANTAGES OF THE REPUBLIC OF TATARSTAN

FOR THE IMPLEMENTATION OF PETROCHEMICAL PROJECTS



Developed infrastructure and close location to sales markets

40,9 thousand km of highways

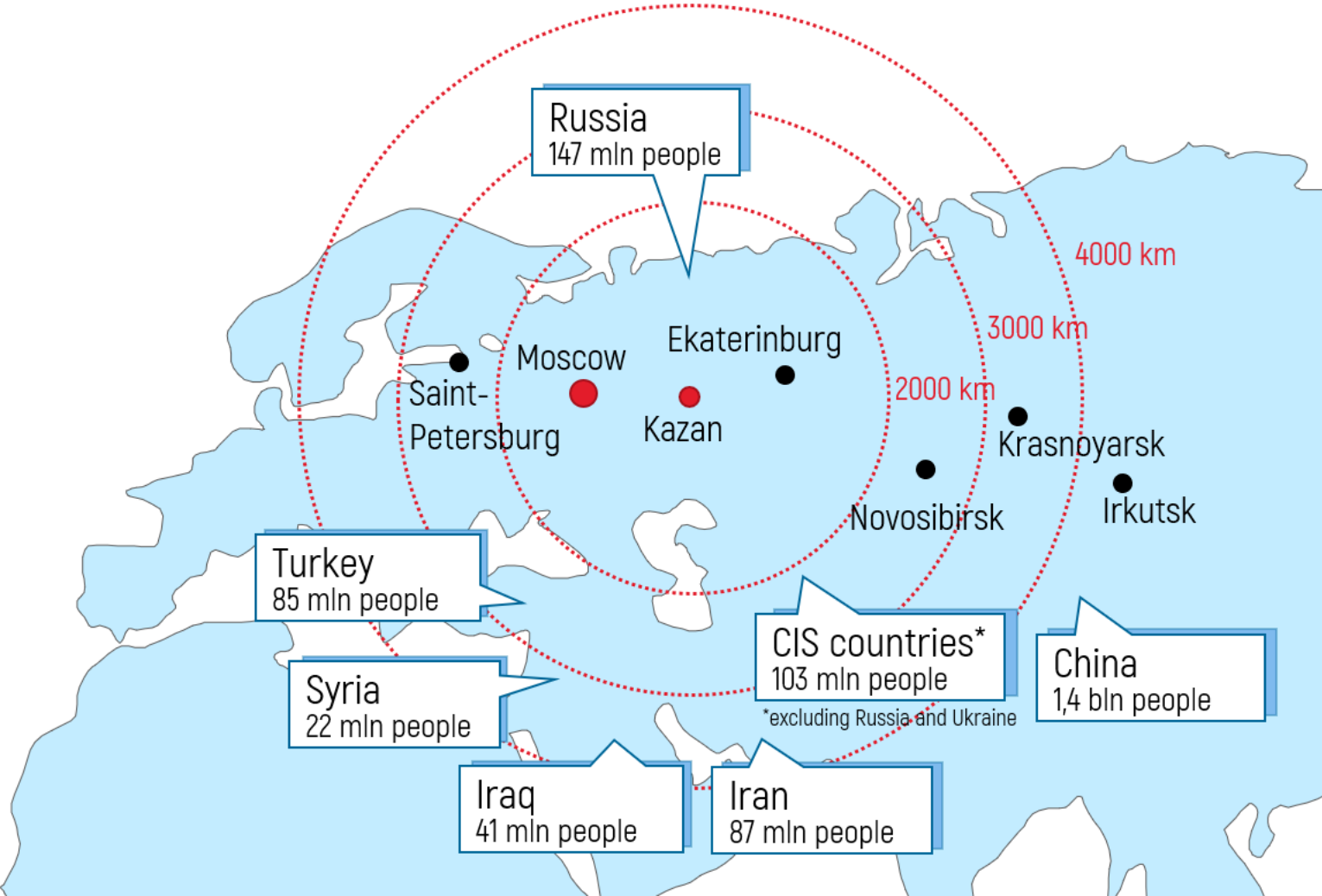
3 federal highways

2 international airports

3 river ports

1,9 thousand km of railway

2 A-class logistic hubs



Resource potential for the implementation of new petrochemical projects in the Republic of Tatarstan

RAW MATERIALS produced in Tatarstan in 2024

246 million barrels of oil

936 million cubic meters of associated gas*

2,2 million tons of plastics and rubbers

STAFF TRAINING

2 state universities in the field of chemistry

1 regional petroleum institute

8 specialized colleges and technical schools

SUPPORT MEASURES

2 special economic zones

5 priority development areas

>100 investment sites

SCIENTIFIC BASE

>8 universities

>7 research and design organizations

*Average for 2022

Grant of benefits for petrochemical projects within Priority Social and Economic Development Areas in Tatarstan

INDUSTRIES:

	Nizhnekamsk	Zelenodolsk	Nab. Chelny	Chistopol	Mendelevsk
chemicals	✓	✓	✓	✓	✓
medicines and medical supplies	✓	✓	✓	✓	✓
rubber and plastic products	✓	✓	✓	✓	✓

CRITERIA:

Capital investments	min 15 mln rubles	min 10 mln rubles	min 2,5 mln rubles	min 10 mln rubles	min 2,5 mln rubles
incl. within 1 year after being included in the register of residents	min 2,5 mln rubles	min 2,5 mln rubles	min 2,5 mln rubles	min 2,5 mln rubles	min 2,5 mln rubles
Creating jobs	min 20	min 20	min 10	min 20	min 10
incl. within 1 year after being included in the register of residents	min 10	min 10	min 10	min 10	min 10



alabuga
SPECIAL
ECONOMIC
ZONE

providing favorable conditions for the location
of production facilities

FREE CUSTOMS ZONE

0% VAT
0% import duty

customs terminal for residents
registration in 3 hours

LOW COST OF LAND

rent \approx 325 USD / ha
per year

acquisition \approx 4 002 USD / ha

FINISHED INDUSTRIAL SIGHTS

>400 thousand m² of ready
production space

rent from 1 USD / 1 m²

TRANSPORT INFRASTRUCTURE AND COMMUNICATIONS LINES

are available and
connected to the site

FREE CONNECTION

to energy supply
networks

Minimum capital investment:

120 mln rubles
with the exception of intangible assets,
including 40 mln rubles during the first 3 years
after acquiring the resident status



Comparison of conditions for project implementation in PDA and SEZ

	REGULAR TAXATION REGIME	PRIORITY DEVELOPMENT AREA (PDA)	SPECIAL ECONOMIC ZONE (SEZ)
procedure for VAT reimbursement	standard (after cameral tax audit)	declarative (before cameral tax audit completion)	standard (after cameral tax audit)
profit tax rate (federal part)	2017-2030 – 8%	0% (1-5 years)	2% ¹⁾
profit tax rate (regional part)	2017-2030 – 17% (may be reduced for certain categories)	1-5 years – max. 5% ¹⁾ 6-10 years – min. 10%	1-5 years – 0% ¹⁾ 6-10 years – 5% next years – 13,5%
land tax	1,5% (may be reduced)	0% ²⁾	1-5 years – 0%
property tax	2,2% (may be reduced)	1-10 years – 0%	0% ³⁾
insurance payments	30%	new residents from 2025 – 30% 7,6% ⁴⁾	30%
transport tax	from 25 rubles from 100 hp	from 25 rubles from 100 hp	0 rubles ³⁾
customs payments (import duty, VAT)	depend on the group of names of imported goods	depend on the group of names of imported goods	0%

¹⁾ Upon realization of profit

²⁾ From 3 to 10 years from the moment of obtaining the resident status
(in accordance with the regulations of local self-government bodies)

³⁾ Within 10 years from the formation of taxation base

⁴⁾ For residents who received the status not later than within 3 years from the date of establishment of the TOR, or the resident status was received until 31.12.2024 and the TOR passed the assessment procedure for application of reduced tariffs

Support of investors in the Republic of Tatarstan



Ministry of Economy
of the Republic of Tatarstan
<https://mert.tatarstan.ru/>



Investment Development Agency
of the Republic of Tatarstan
<https://tida.tatarstan.ru/>



Entrepreneurship Support Fund
of the Republic of Tatarstan
<https://fpprt.ru/>

INVEST ▶ TATARSTAN

investment portal
<http://invest.tatarstan.ru>,



Ministry of Industry and Trade
of the Republic of Tatarstan
<https://mpt.tatarstan.ru/>



Venture Investment Fund
of the Republic of Tatarstan
<https://ivfrrt.ru/>

WE INVITE YOU TO COOPERATE!



Oil and Gas Chemical Complex Development Department

8 (843) 273-07-43

e-mail: ilfat@tnhi.ru

- ▶ Suggest an idea or technology
- ▶ Find potential projects for investment



Economic Analysis Department

8 (843) 238-18-00

e-mail: uea@tnhi.ru

- ▶ Get information about the activities of enterprises
- ▶ Learn more about the directions of strategic development of the Gas and Petrochemical Complex of Tatarstan



Registry

8 (843) 272-53-07

e-mail: kanc1@tnhi.ru

